**INTEREST RATES MARKET NOTICE**

**Date: 11 February 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV033”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 11 February 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IV033

**Nominal Issued** R 159,000,000.00

**Issue Price** 100%

**Coupon** 11.233% (3 Month JIBAR as at 11 February 2016 of 6.983% plus 425bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 February 2026

**Books Close** 2 February, 2 May, 2 August, 2 November

**Interest Payment Date(s)** 11 February, 11 May, 11 August, 11 November

**Last Day to Register** By 17:00 on1 February, 1 May, 1 August, 1 November

**Issue Date** 11 February 2016

**Date Convention** Following

**Interest Commencement Date** 11 February 2016

**First Interest Payment Date** 11 May 2016

**Issuer Call Date** 11 February 2021

**ISIN No.** ZAG000133422

**Additional Information** Subordinate, Unsecured, Second Tier - Under DMTN

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV033%20Floating%20Rate%20Subdebt%20%20Pricing%20Supplement.docx%20%28signed%29.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV033%20Floating%20Rate%20Subdebt%20%20Pricing%20Supplement.docx%20%28signed%29.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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